



Economic Indicators

Presentation

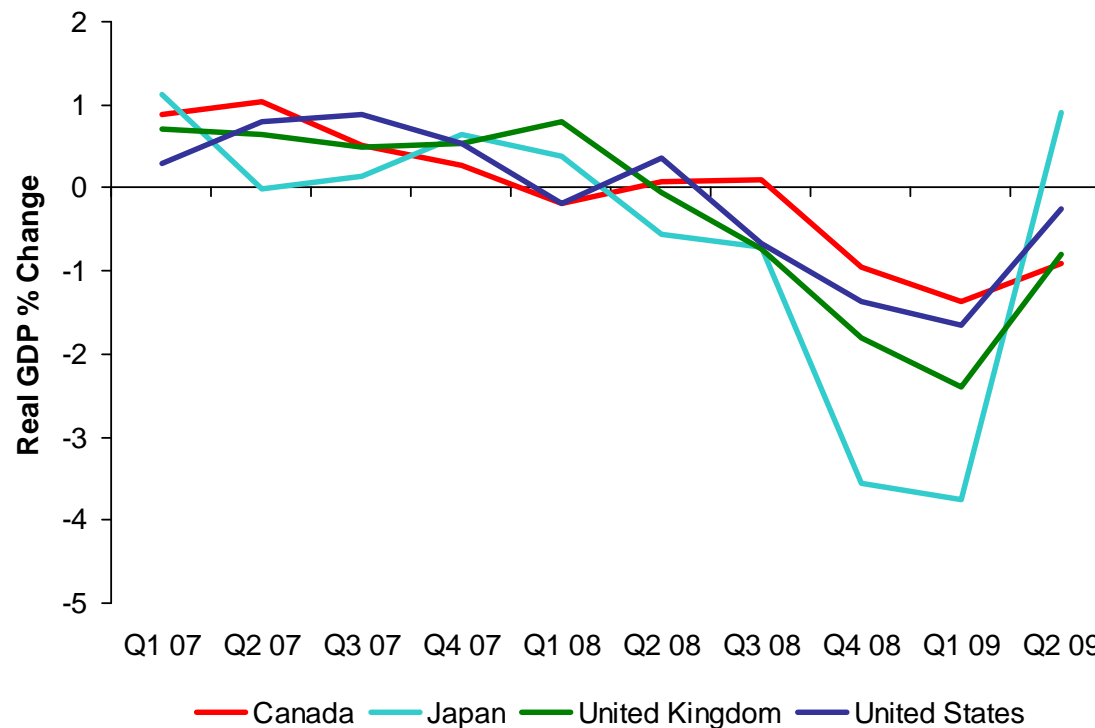
at

Planning & Economic
Development Committee

Patrick Draper – October 7th , 2009

Global GDP Economic Trends

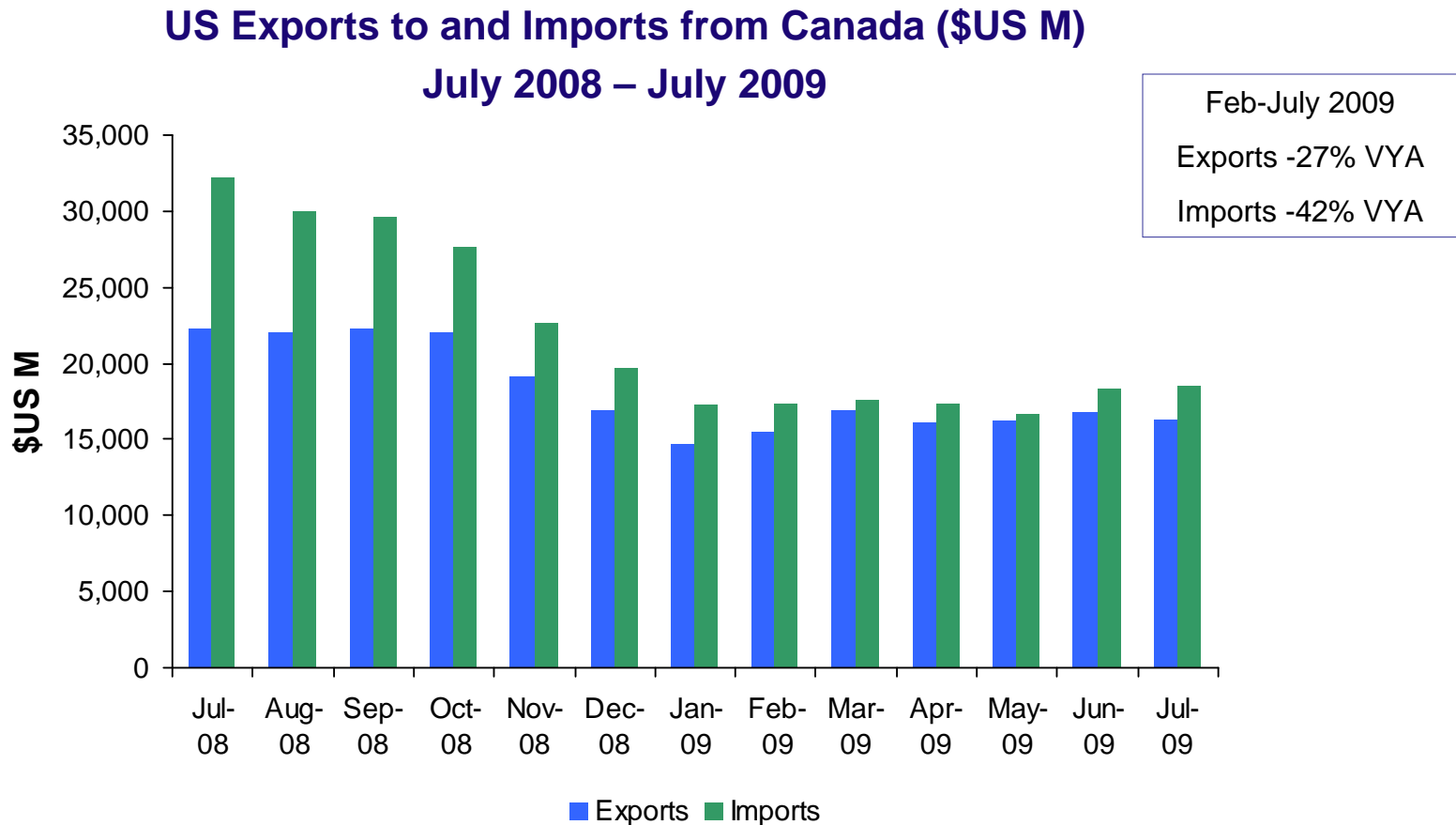
Real Gross Domestic Product (quarterly)
2007-2009 Canada, Japan, UK, US



Canada's GDP
June 2009 +0.1%
July 2009 NC

Source: Organisation for Economic Co-Operative Development

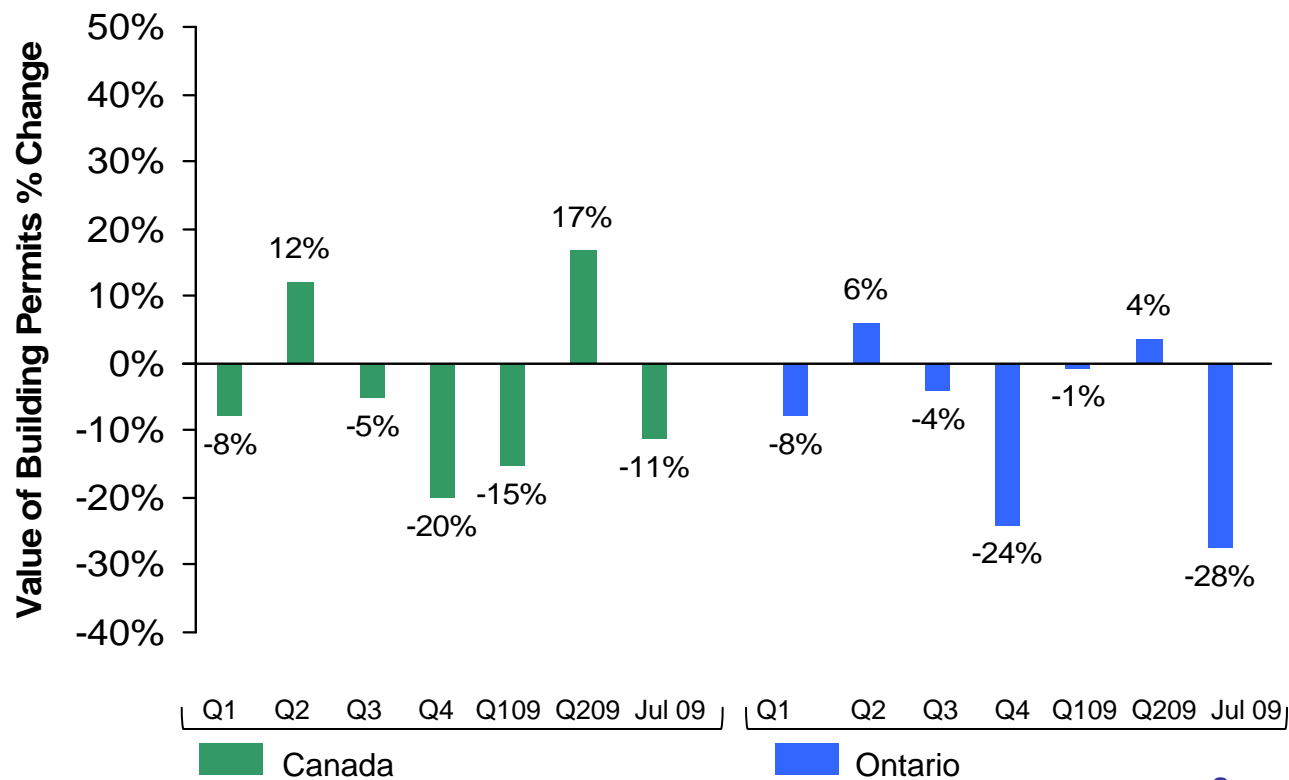
US Canada Trade Indicators



Source: US Bureau of Economic Research

National & Ontario Building Permits

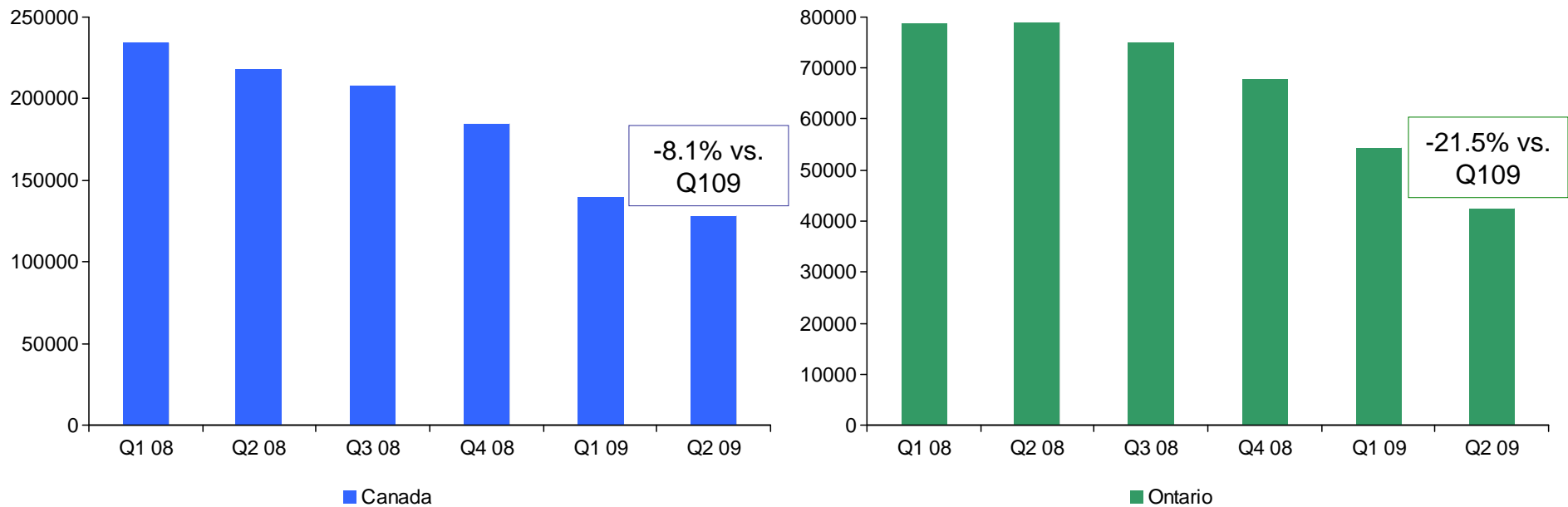
Value of Building Permits (seasonally adjusted % change vs. previous period)
2008 – 2009



Source: Statistics Canada

National & Ontario New Housing

Quarterly New Home Starts (units, 000s)
2008 - 2009



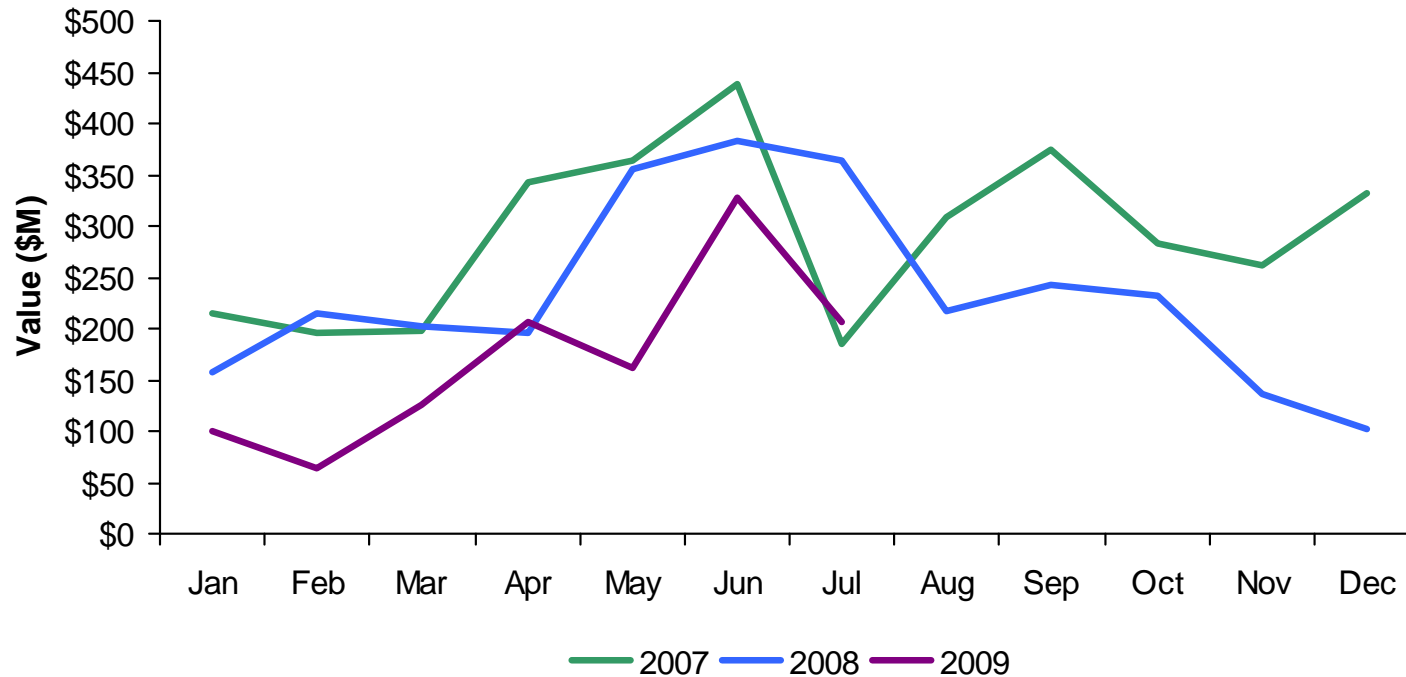
Source: CMHC

Note: Data is seasonally adjusted and annualized.



York Region Building Permits

**Total Value of Building Permits (\$M)
2007 – 2009**



Source: York Region

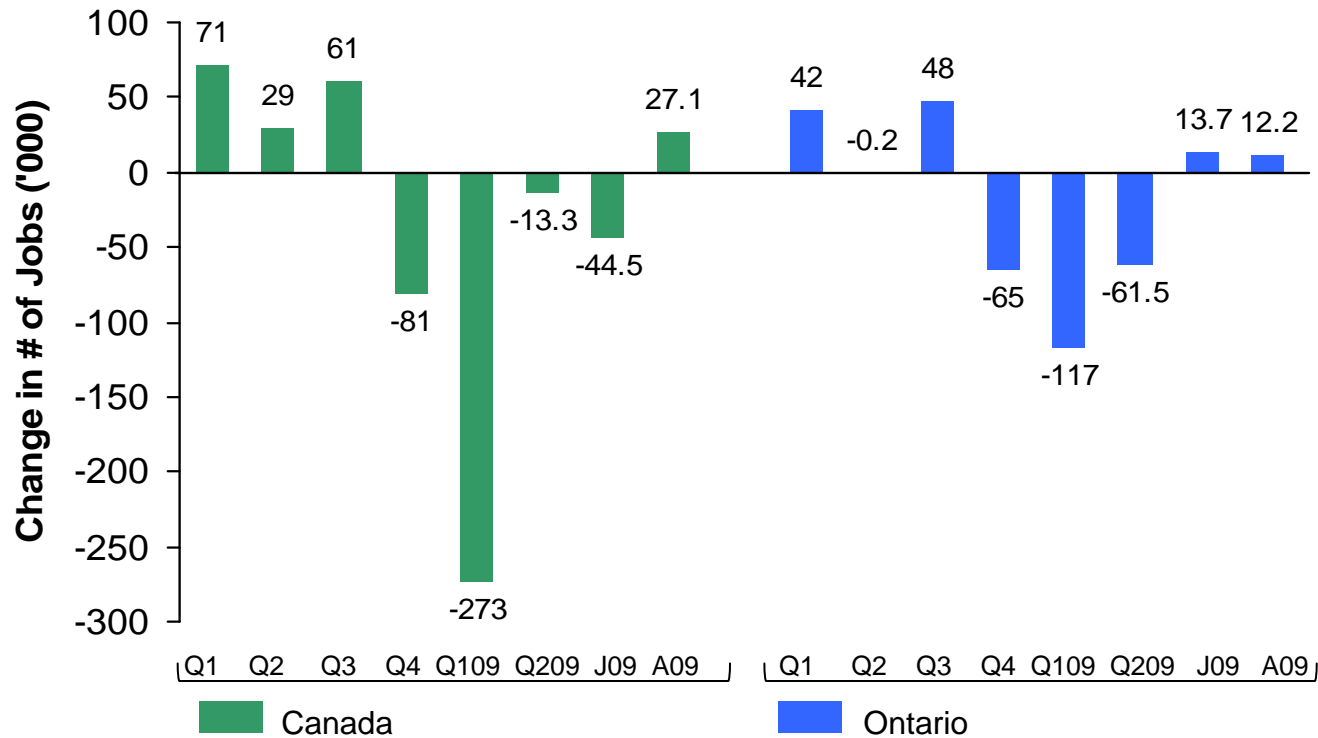


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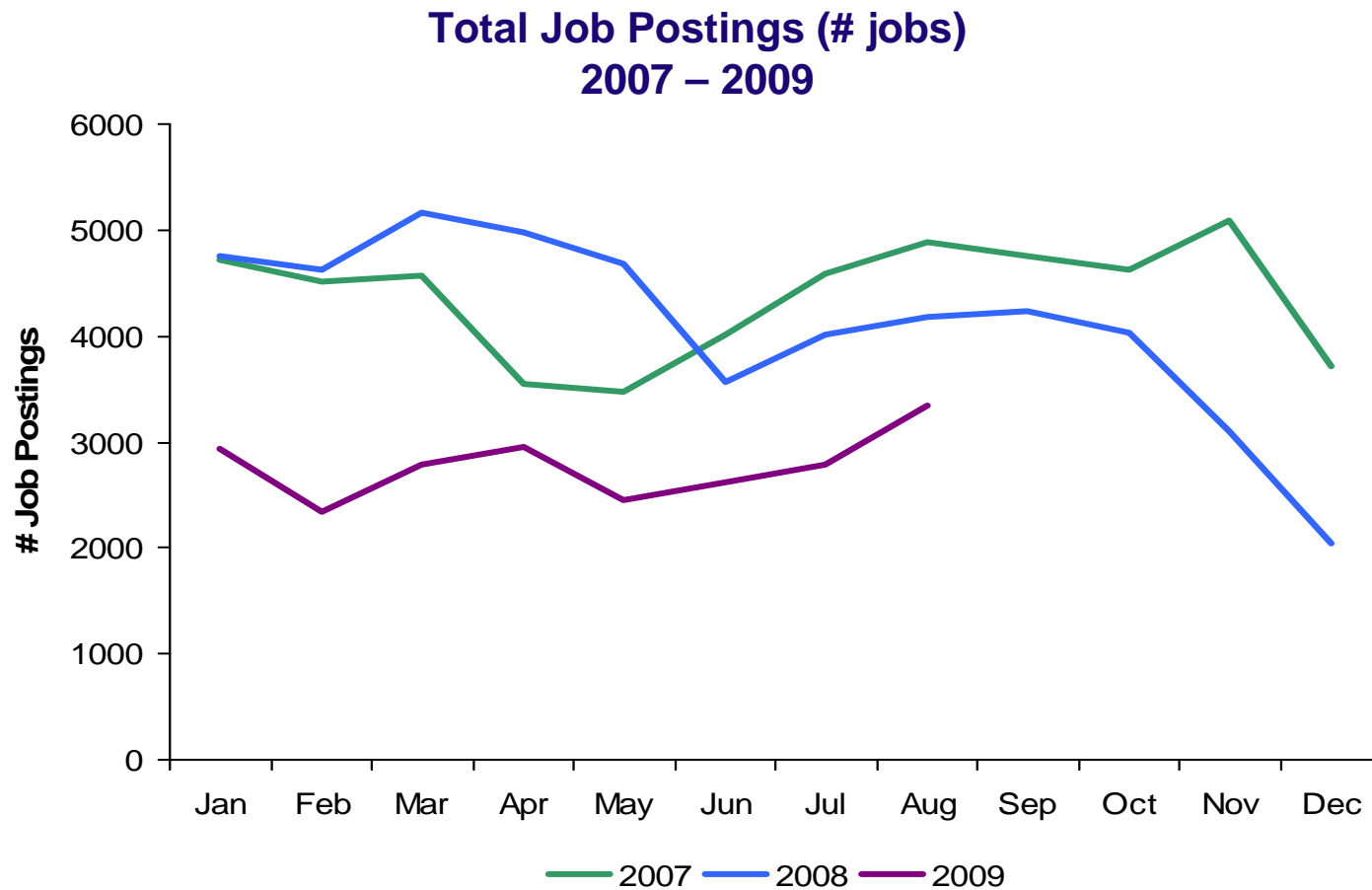
National & Ontario Employment

Employment (seasonally adjusted # jobs '000 vs. previous period)
2008 – 2009



Source: Statistics Canada

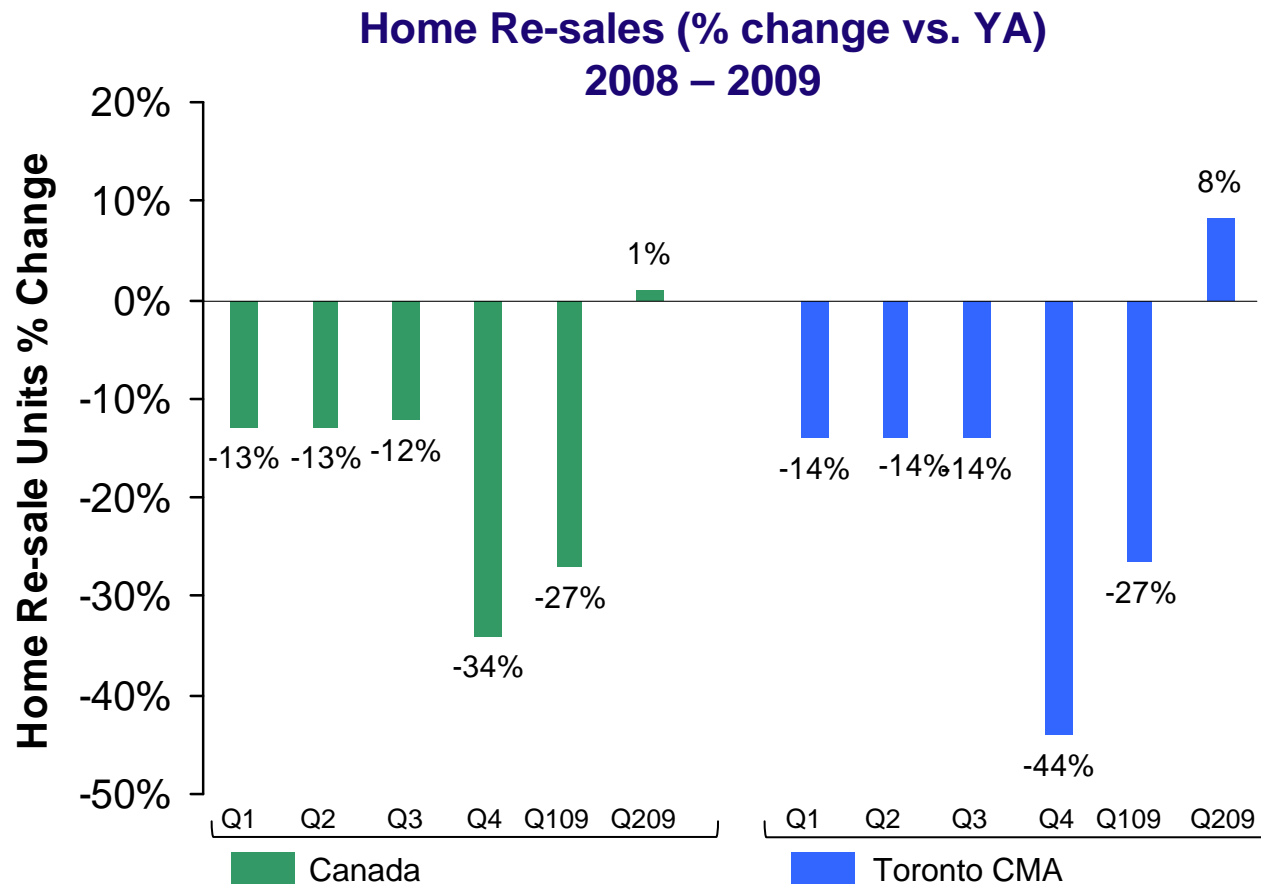
York Region Advertised Job Postings



Source: York Region



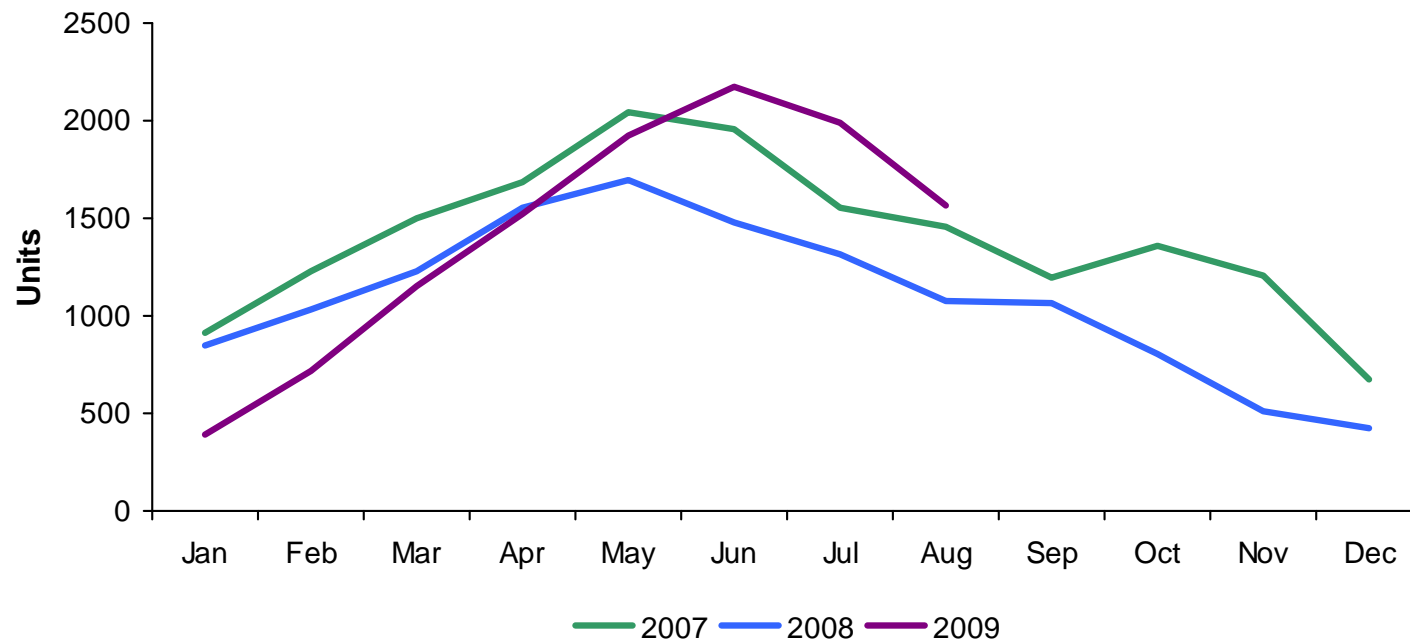
National & Toronto CMA Home Re-sales



Sources: CMHC, CREA and TREB MLS

York Region Home Re-sales

**Total Home Re-sales (units)
2007 – 2009**



Source: TREB MLS



Summary

- Early signs that declines in the world economy are moderating
- Markets for manufacturing goods remain weak while exchange rates and commodity pricing are volatile
- Net job losses have slowed due to gains in self-employment
- York Region recovery still not evident although the housing resale market grew substantially in June/July